

ORGANIZING FINANCIAL RECORDS

Study Organizer

Directions: In the chart below, list the benefits of organizing your financial documents.

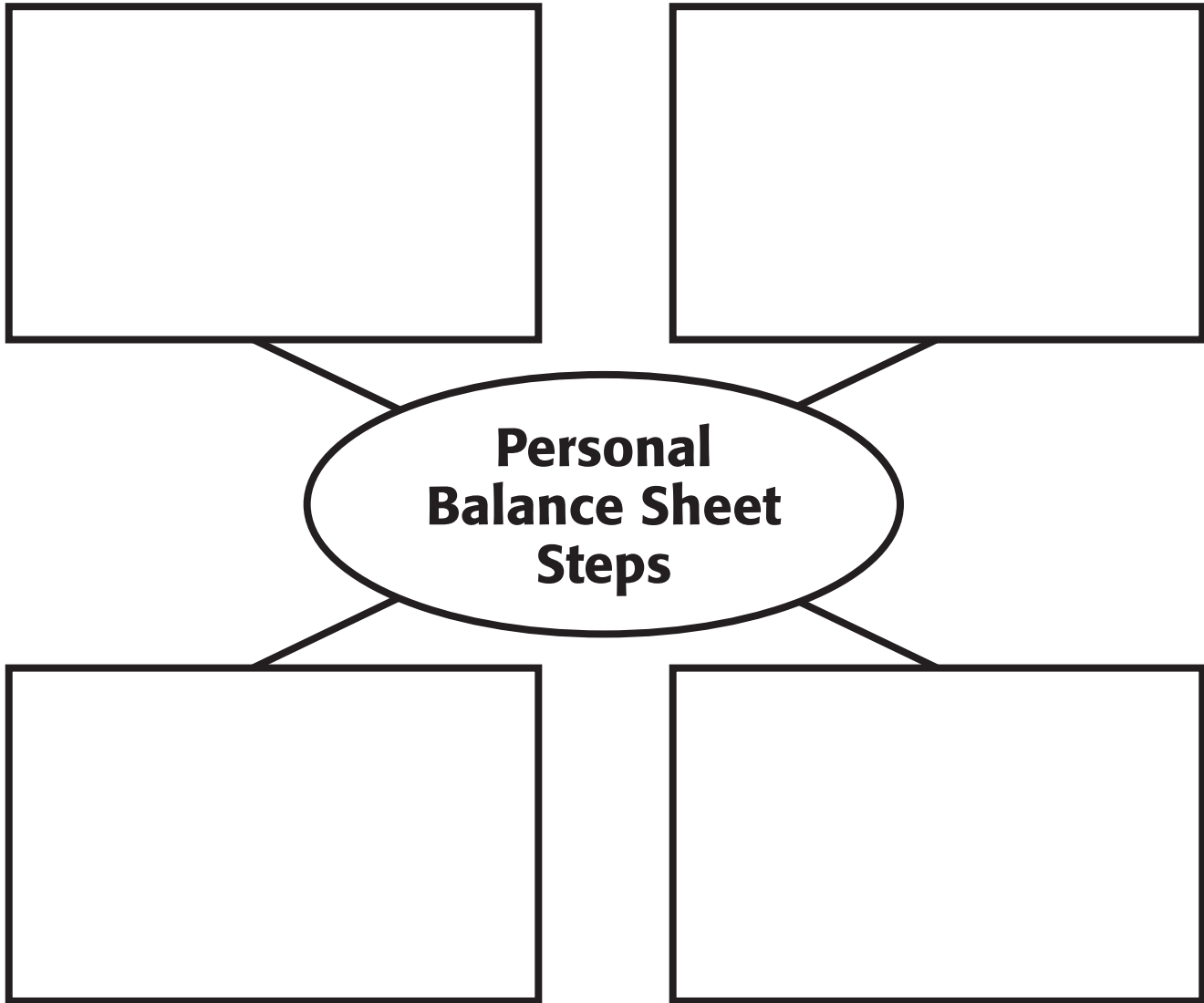
Benefits of Organizing Financial Documents

1. _____
2. _____
3. _____
4. _____

PERSONAL FINANCIAL STATEMENTS

Study Organizer

Directions: What are the four steps you must take to create a personal balance sheet?



BUDGETING FOR FINANCIAL GOALS

Study Organizer

Directions: Write in the steps to create a practical budget.

