Chapter 3 Types of Business Ownership

College and Career Readiness: Financial Literacy

Directions Fill in the chart with your personal financial goals.

Short-term Goals	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed per Month to Reach Goal
Mid-term	Target	Cost	Amount Already	Amount Needed per Month
Goals	Date	Estimate	Saved/Paid	to Reach Goal
Long-term Goals	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed per Month to Reach Goal

Name	Date	Class

Directions Use the chart below to create a basic budget by listing your monthly income, either from a job or an allowance, and your monthly expenses.

Income	Monthly Amount
Total	
Expenses	Monthly Amount
Total	
Variance (Income – Expenses)	

How can you reconcile your monthly budget with your short-term, intermediate, and long-term goals?