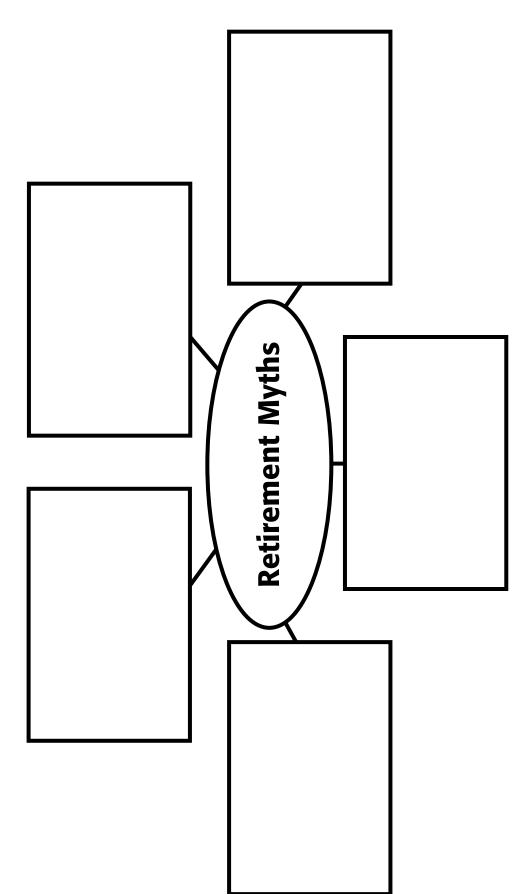
Name:	Date:

# **RETIREMENT PLANNING**

# Study Organizer

**Directions:** Name some common myths about retirement planning.





Name:	Date:
1aiiic	Date

# PLANNING RETIREMENT INCOME

### Study Organizer

 $\boldsymbol{Directions:}$  Write five ways to make the most of a  $401(k)\ plan.$ 

1	401(k) Plan Management
<b>2.</b> _	
<b>3.</b> _	
<b>4.</b> _	
<b>5.</b>	
_	

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Name:	Date:
1aiiic	Date

## **ESTATE PLANNING AND TAXES**

### Study Organizer

**Directions:** In the chart below, identify the four types of trusts.

Types of Trusts		

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