

# ORGANIZING FINANCIAL RECORDS

## Study Organizer

**Directions:** In the chart below, list the benefits of organizing your financial documents.

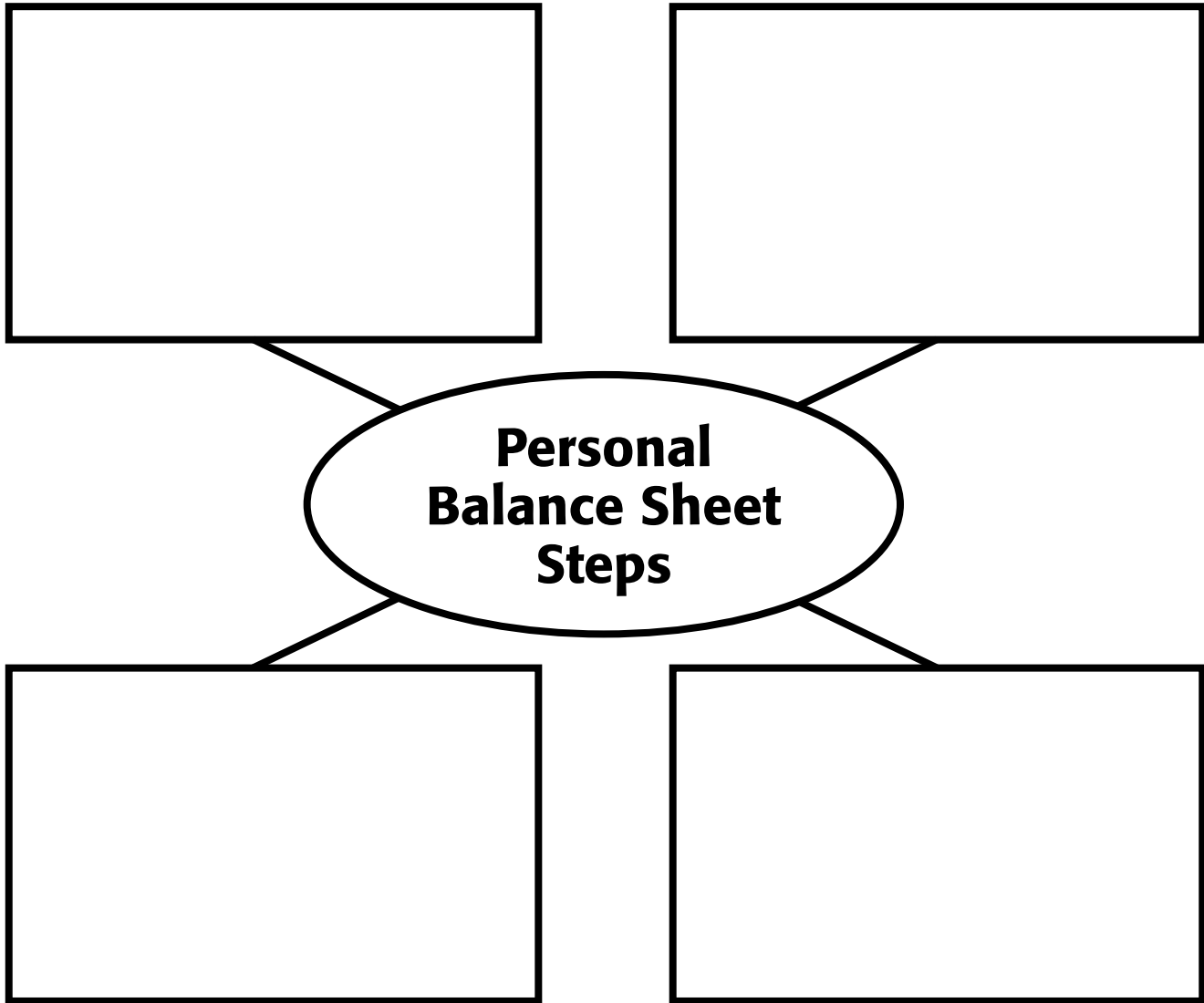
### Benefits of Organizing Financial Documents

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

# PERSONAL FINANCIAL STATEMENTS

## Study Organizer

**Directions:** What are the four steps you must take to create a personal balance sheet?



# BUDGETING FOR FINANCIAL GOALS

## Study Organizer

**Directions:** Write in the steps to create a practical budget.

